Patient Portal

1) Log In to the Patient Portal

- For a New patient
- Already a User
- Already a patient

2) Accessing the portal from doctorspartner

• Front desk

Patient portal workbench

- New Patient
- Existing Patient Request
- Patient Appointment Request
- Patient Medication Refill Request
- Patient Lab Order Request
- Internal Messages
- Patient portal Imported Report

To Log In to the Patient Portal

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1) For a New patient

Click on New to Our Practice: Register Now

Welcome to the Patient Portal	for Affordable Health Care. You will find several links on the
them and expedite your requests. T Already a User?	Frank you for your support! New User - Create a Secure Account
User ID Password Forget Password? Sign in Remember user name?	New to Our Practice? Register Now Already Our Patient? Register Now
Online Services Available Online Patient Registration Request Appointment Request Med Refill Request Order (Labs/Xrays) Secure Messaging	

Patient Demographics

Enter in the demographic information and click on "save" located at the bottom of the page

dP				Patient Portal
		Patient Demographics		*
New Patient Registration:	Patient Information (Fields Marked V	Vith An * Are Required)		
Patient Demographics	First Name*	Middle Name	Last Name*	
☐ Patient History	Social Security No*	Date Of Birth*	Age*	
Fam/Soc Hx	Gender*	Marital Status		
□ Allergies and Meds	Select 💌	Select		
Logout	Address 1*	Address 2	Address 3	
Digott	City*	State*	ZIP*	
	Student Status*	Work Status*	Home Phone*	
	Work Phone Extn.	Email*	Cell No	
	Page 1	Emonstration Comback	Emanuel Observ	
	Select	Emergency contact		
	Preferred Physician* Select			
	Insurance (Leave Blank If You Have No	Insurance Or You Are A Self Pay Patient)		
	Insurance Company*	Plan Name		
	Plan #	Group Number		
	Patient Relationship*			
	Select			
	Insured First Name*	Middle Name	Last Name*	
	Insured ID*	Date Of Birth*	Gender*	
-	P	1	© 200	7 Doctorspartner. All rights reserved.

Patient History

The next screen is the Patient History Screen

Enter in the following information and then click on save to continue to the next screen

dP			_			Patient Portal
			Pati	ent History		*
Now Dationt Projectration:						
New Patient Registration.	Preventive Screening					
Patient Demographics	Exam Name	Exam Date		Exam Name	Exam Date	
Patient Wistory	Select			Select		
1 I auent Instory	Add Another Fotoy					
Fam/Soc Hx						
Allergies and Meds	Past History					
· · · · · · · · · · · · · · · · · · ·	Condition	Yes	No	Condition	Yes	No
Logout	Polio			Blood Plasma Transfusion		
	Cancer			Chicken Pox		
	Epilepsy		П	Infectious Mono		
	Measles			Hepatitis		
	Depression			Skin Disease		
	TEST HISTORY	C		HEELO	- E	-
	Illness History (Please Enter Any	Illness You Have Had In The F	ast)		17	
	1					
				×		
	Surgical History, (please Enter Ar	u Sumonios On Descoduros Xo	u Haus Had In	The Part)		5
	congrout instally (rease cities a	ly surgenes of Procedures to	a nave had in			
				<u> </u>		
				*		
	L			السبا		
	OB/GYN History					•
					1 5005 6	

Family and Social History

This screen requires you to fill in your Family and Social history information .Once your done you can proceed to the next screen by clicking on save

						Patient P
			Family	And Social History		
Patient Registration:	Condition	Yes	No	Condition	Yes	No
Patient Demographics	Heart Disease		Г	Blood Pressure		
Patient Wistow	Diabetes			Bleeding Disorder		
i allent fistory	Cancer			Arthritis		
□ Fam/Soc Hx	Osteoporosis			High Cholesterol		
Allergies and Meds	Other			TEST FAMILY		Π
	Occupation:					
	Alcohol History None Previously Coccasio Narital Status	nal E Mode	rate To Heavy	Videwad s Of child		
	Othere	ed i Divo	rceu j	Widowed w of child		
	Diet Preferences	Pets		Travel Hist.	1	Religious Pref.
		[I	
			Save	: Save & Next		
					© 200	7 Doctorspartner. All righ

Allergies and Meds

If you have any allergies or are currently on any kind of medication you can fill in that information in this screen and then click on save.

dP				Patient Portal
		Allergy And Current M	edication Information	
New Patient Registration:	Allergies (Please Enter Any Allergies Yo	ou Have Had In The Past)		
Patient Demographics			*	
Patient History				
Fam/Soc Hx	<u> </u>		*	
Allergies and Meds	Medications			
Logout	Medication Name	Form	Strength	Prescribed Date
▶ ►	Add Another Entry	· · · · · · · · · · · · · · · · · · ·		
		Sat	ve	
	Λ			
				© 2007 Doctorspartner. All rights reserved.

Click here to log out

Once you're done filling in all screens, the information will be sent to the doctors office .They will then verify your information and will then email you a user name and password for you to log into the patient portal.

dP	Patient Portal
<text><text><text><text></text></text></text></text>	Patient Portal
© 2007	Doctorspartner. All rights reserved.

2) <u>Already a User</u>

Enter in your user name and password that was provided to you via email

_

Patien	t Portal
Welcome to the Patient Portal fileft side that will allow you to request them and expedite your requests. The Already a User?	or Affordable Health Care. You will find several links on the st services from the doctors office. Please feel free to use hank you for your support! New User - Create a Secure Account
User ID Password Forget Password? Sign in Remember user name?	New to Our Practice? Register Now Already Our Patient? Register Now
Online Services Available Online Patient Registration Request Appointment Request Med Refill	

The very first time you log in, the system will prompt you to change your password

dP		Ра	tient Portal
		Please Change Your Password Now	
	Last Name	SMITH	
	First Name	BLAKE	
	SSN	461713486	
	Dob	10/14/1983	
	Address	3472 MARSHALL LEIGH RD	
	City	MARSHALL	
	State	тх	
	Zip	75672	
	Phone	7846578465	
	Email	Prethir@Doctorspartner.com	
	(Minimum of 8 characters in length with at lea	ast one digit/lowercase/uppercase letter !)	
	Enter New Password	••••••	
	Re Enter Password		
		C.u.s.	_
		Sove	
		© 2007 Doctor	spartner. All rights reserved.

<u>My Account</u> Here you can view your account details <u>Change password</u> To change your password click on change password <u>Logout</u> To log out of the patient portal click on log out

dP			Patient Por	ta
My Account Ebange Password Logout		Your Account Details		_
	Last Name SMITH			
New Request:	First Name BLAKE			
Request a Appt	SSN 461713486			
Request a Med Refill	Dob 10/14/1983			
Request a Lab/Radiology	Address 3472 MARSHALL LEIG	.H RD		
Communicate with the Doctors	City MARSHALL			
Office:	State TX			
Inbox	zip 75672			
Send a Message	Phone 7840378403			
	Email Preting Doctorspart	ner.com		

Request an appt

To request an appointment click on "Request A Appt" and in the following screen enter in your preferred physician, choice of time you would want to schedule the appointment for and the reason of visit.

dP					Patient Porta
My Account Change Password Logout	12		Request An Appoin	tment	
New Request:	Patient Name	SMITH BLAKE			
Request a Appt	Date of Birth	10/14/1983			
Request a Med Refill	SSN	461713486			
Request a Lab/Radiology	Preferred Provider	Jelea			
Communicate with the Doctors Office:	Request Appointment Choice 1 *	01/19/2010		AM	
Inbox	Choice 2 Choice 3	01/25/2010 😥		AM V PM V	
Send a Message					
	Reason of Visit	Eye Examination		<u>*</u>	
				¥	
			Submit Cancel	l	

To request a medication refill

Select your medication from the drop down list Enter in your pharmacy name, phone number and if you wish any additional notes.

dP					Patient Portal
My Account Ebange Password Logout			Request Medication Refill		
	Patient Name	SMITH BLAKE			
New Request:	Date of Birth	10/14/1983			
Request a Appt	SSN	461713486			
Passant a Mad Pafil	Medication	Flexeril 10 mg Tab		_	
Request a Weu Kenn	Prescription Date	01/04/2010 🛞			
Request a Lab/Radiology	Notes			A	
Communicate with the Doctors Office:					
Inhor					
Index	Pharmacy Name	Walmart			
Send a Message	Pharmacy Phone	4675890234			
			Submit Cancel		

Request Orders

To request a Lab /Radiology test enter in the name of the test and from the drop down list select the type of test you wish to request. Click on submit to send the information to the doctors office

dP				Patient Port
		Request Orders (Lab/Radiolog	gy)	
My Account Change Password Logout	Patient Name	SMITH BLAKE		
New Request:	Date of Birth	10/14/1983		
Request a Appt	SSN	461713486		
D . M ID CH	Lab/Radiology Name	Bone Scan		
Request a Med Renii	Туре	Radiology 🗸		
Request a Lab/Radiology	Notes		*	
Communicate with the Doctors				
Office:			*	
Inbox			Lines.	
Send a Message	14			p.
		Submit Cancel		
		5		

<u>Inbox</u>

To view messages in your Inbox click on "message type".

dP				Patient Portal
Mu Account Change Decemped Longert		Pati	ent Message Box	
The second change rassword togout	Delete	From	Message Type	Date
New Request:		ADMINISTRATOR	Internal Mail	1/19/2010 2:07:44 PM
Request a Appt	-> Click on the Message type you can	see the full view of the Request status		
Request a Med Refill			Delete	
Request a Lab/Radiology				
Communicate with the Doctors				
Office:				
Inbox				
Send a Message				
i				© 2007 Doctorspartner. All rights reserved

Send a Message

To send a message to the doctors office select "Select a Message" Enter in the subject and a brief message and then click on submit.

dP		Patient Portal
My Account Ebange Password Logout	Compose Mail	
	Subject H1N1 SHOT	
New Request:		
Request a Appt	PLEASE ADVISE IF YOU RECOMEND GETTING THE H1N1 SHOT.	
Request a Med Refill		
Request a Lab/Radiology		
Communicate with the Doctors Office:		
Inbox		
Send a Message	v	
	Submit Cancel	
	62	007 Doctorspartner All rights reserved

3) Already a patient

If you are an existing patient but do not have your username and password click on the following link

	t Portal
Welcome to the Patient Portal f left side that will allow you to reque	for Affordable Health Care. You will find several links on the st services from the doctors office. Please feel free to use
them and expedite your requests. T Already a User? User ID Password Forget Password? Sign in	New User Create a Secure Account New to Our Practice? Register Now Already Our Patient? Register Now
Remember user name? Remember user name? Online Services Available Online Patient Registration Request Appointment Remember March 0.5%	
Request Med Refill Request Order (Labs/Xravs)	

This screen requires you to fill in all the information

dP	Patient Portal
Patient Portal	
REQUEST PORTAL ACCESS - ENTER DETAILS	
Patient First Name*	
Patient Last Name*	
Social Security No*	
Final Address*	
Save fine	

An email will be sent to you with your username and password.



Accessing the patient portal from Doctors partner

Front Desk Menu

To access the patient portal you can click on patient portal workbench or patient portal



Patient Portal

Here you have the option of viewing each screen individually



Patient Portal Workbench

The workbench gives you access to all the above menus. From this screen you can view the following information by clicking on the text

		Patient Port	al WorkBench		
New Patient 3	Exist Patient Request 2	Appt Request 3	Med. Refill Request 2	Order Request 4	Internal Message 3
New Pati	ent [3]				
Existing I	Patient Request [2]				
Patient A	ppointment Request [3	9]			
Patient M	ledication Refill Reques	t [2]			
Patient L	ab Order Request [4]				
Patient I	nternal Messages [3]				
Patient P	ortal Import Report				
		Clo	se		

New Patient:

This screen gives you a list of all new patients who requested for their portal ID

		Patient Porta	al WorkBench				
New Patient 4	Exist Patient Request 1	Appt Request 0	Med. Refill Request 1	Order Request 0		Internal Messa	
New Patient Import							
Li	ast Name	First Name	SSN	DOB	Import	Cancel	
	REESE	BRENDEN	789456123	1/9/2003			
	ABC	TEST	797898797	9/9/2001			
	CLARK	JANICE	894578457	9/9/1978			
1	ORWAY	TEST	093484938	3/4/1986			
		Submit	Close				

To view the patient Demographic information click on the patient name To import the patient demographic information click on the Import check box and then click on submit. This will send a portal id to the patient and will save the demographic information in doctor's partner.

	Patient Demographi	CS
Patient Information:		
First Name Janice	Middle Name	Last Name Clark
Social Security No	Date Of Birth	Age
894578457	9/9/1978	31
Gender	Marital Status	
Female	Single	
Address1 789 suprise blvd	Address2 8578	Address3
City	State	ZIP
tampa	FL	78456
Student Status	Work Status	Home Phone
Not a Student	Full Time	6354824834
Work Phone Extn.	Email	Cell No
	janice@yahoo.com	
Race	Emergency Contact	Emergency Phone
insurance:		
Insurance Company	Plan Name	
AETNA - THE HARTFORD		
Plan #	Group Number	
Patient Relationship		
Self		
Insured First Name	Middle Name	Last Name
Janice		Clark
Insured ID	Date Of Birth	Gender
34545	9/9/1978	Female
Address1	Address2	Address3
789 sunrise blvd	8578	
City	State	ZIP
tampa	FL	78456
Home Phone		Employer

To deny a request click on cancel this will send an email to the patient denying the request.

Existing Patient Request:

This screen gives a list of all existing patients who requested for their portal ID

To send a portal id click on the send id check box and then click on submit.

If you wish to deny the request click on delete.

Submit will send the information to the email provided by the patient.

dP				_	Doctors	Partner	
Solution Explorer	🚰 Patient Portal Worl	Bench - Microsoft Internet	Explorer				
Message Waiting			Patient Po	tal Wo	orkBench		
FRONT DESK APPOINTMENT	New Patient 4	Exist Patient Request 1	Appt Request 0	Med.	Refill Request 1	Order Request 0	Internal Message
E PATIENT	-						
☑ CALL CENTER			Existing Pa	tient Re	equest		
PATIENT PORTAL	S.No F	atient Name	DOB	SSN	Email	Send ID	Delete
E PATIENT PORTAL WB	1 AB	RANTES,LOURDES	5/4/1953 46:	465464	sksamyb4u@gmai	l.com 🗖	
■ ROOM ASSIGNMENT							
E PATIENT CHECK OUT							
E TEST RESULT UPLOAD			Subm	t Close			
QUEST HL7 VERIFICATION AUTOMATIC PATIENT MERGE							
TOTTAR HIT INTERFACE							

Patient Appointment Request

This screen lists the patients who have requested for an appointment. To view the appointment details click on the patient name

			Patient Porta	al WorkBench			
New	New Patient 3 Exist Patient Request 2		2 Appt Request 3	Med. Refill Request 2	Order Request 4	Internal M	essage
			Portal Request App	ointment Details			
	S.No	Patient Name	Physician Name	Request.Date	Appt.Time	Cancel	
	1	TEST, JOHN	Vanderburg James	1/7/2010	AM		
	2	SMITH,BLAKE	Querry DO Marion	1/19/2010	AM		
	3	THARPE, AMY	Volk Kenneth	1/18/2010	AM		
			Submit	Close			

Here you can view the requested appointment date, Reason of visit and also preview your appointment schedule to check for any available slots.

		Patient Po	rtal Worl	Bench		
New Patient 3	Exist Patient Request 2	Appt Request 3	Med. Re	fill Request	2 Order Request 2	Internal Message 1
		Appointme	ent Sched	ule		
	Patient Last	First Name SMIT	H,BLAKE		p. L	
	Doctor Last	First Name Quer	v DO Mario	n		
	Supervising	Physician Select		N		
	Loc	ation Name Unspe	cified	*		
	Insur	ance Name Select	1	~		
	Depart	ment Name Family	Practice	*		
	Patient Pho	ne Number 7846	578465	-		
	Request	Appt_Date1 1/19/	2010 AM	Preview		
	Request	Appt_Date2 1/25/	2010 AM	Preview		
	Request	Appt_Date3 1/28/	2010 PM	Preview	48	
	Alloted Appoin	tment Date [1/19/	2010	Preview	<u>v</u>	
		Start Time ::			×	
			× •		<u> </u>	
	кеа	SON OF VISIT JEVE E	xamination			
		Ok	Close			

Select the allotted appointment date and enter in the start and end time and then click on "Ok".

Patient Medication Refill Request

You can view Patient medication refill requests from this screen. To notify the Doctor of a medication refill click on the drop down list and select the Doctor you wish to notify.

Then click on select and then click on submit to send the information.

			Patier	nt Porta	al WorkBench					
Ne	w Patient 1 Ex	Exist Patient Request 0 Appt Reques		Jest 2	Med. Refill Request	4 Order Request 5		Internal M	essage 2	
	Medication Request									
	Patient Name	Med. Nam	e		Req. Date	Assign To		Select		
	Finley Doug	Lortab 10 mg-500) mg Tab	2/4/2	2010 3:23:35 PM	Select	*			
	Finley Doug	Amoxicillin 250	mg Cap	2/9/2	2010 8:52:08 AM	Select	~			
	Finley Doug	Lortab 10 mg-500	0 mg Tab	2/9/2	2010 8:52:50 AM	Select	~			
	Finley Doug	Lortab 10 mg-500) mg Tab	2/10/	2010 9:44:37 AM	Select	~	∎◄		
				Submit	Close	Select Banner Bruce finch carolyn Gary Zien Johnson William ← Kent Clark Mark Greensborow montaa debbie				

The person you chose from this drop down will receive a mail notification in doctorspartner regarding a medication refill for the patient.

To view the message the doctor will have to click on the message icon on the top left of your doctorspartner screen

Message Waiting 💭			
lcome, Johnson,William!	Back to inbox	<< Previous	<u>Next >></u>
Date: 3/4/2010 2:31:56 PM			
From : FINLD8967			
Subject : Patient Med. Refill Request Finley Doug			
To: WILLIAM			
Patient Name : Finley Doug Medication Name : Lortab 10 mg-500 mg Tab Prescription Date : 2/25/2010 Requested Date : 2/4/2010 3:23:35 PM Parmacy Name : parmacy Phone :			*

He/She can now refill the medication from his inbox by clicking on the refill medication link.

Patient Lab Order Request

To process a lab order request you will first have to match the order name with the lab/radiology name from the drop down list. Now select the person you wish to notify by selecting the name from the drop down list. Select the select check box and then click on submit.

The notified person will now receive a message in their doctorspartner message box.

	Patient Portal WorkBench										
Ne	w Patient 3	Exist Patient I	Request	2 Appt Request 3	Med. R	efill Request 2	Ord	er Request 2	Int	ernal Me	essage
	Order Request										
	Patient Name	Order Name		Lab/Radiology Name		Req. Date		Send To		Select	
	SMITH BLAKE	<u>UA</u>	Select		*	1/25/2010 2:41:0	0 PM	Select	*		
	SMITH BLAKE	xray of back	Select		~	1/25/2010 2:44:2	0 PM	Select	*		
				Submit	Close						

Internal Messages

To view the message click on the message "Subject".

To send the message to the desired person in your office select the name from the drop down list, click on the select box and then click on "submit".

Internal Messages								
Patient Name	Subject	Req. Date	Send To	Select				
Test Onions	Patient Portal - Mail From Test Onions	1/6/2010 5:59:38 AM	Select 🗸					
Test John	From Portal - Test John [Fourth Visit]	1/6/2010 10:08:00 PM	Select 💙					
THARPE AMY	Medical Records	1/14/2010 4:01:53 PM	Select 🗸					

The notified person can respond to the patient's message my clicking on reply.

ľ	Velcome, Johnson, William!	Back to inbox	<< Previous	<u>Next >></u>
	Date: 3/4/2010 2:54:22 PM			
	From : FINLD8967			
	Subject : Patient Internal Message Finley Doug meidcal records			
	To: WILLIAM			
	i need my medical records		_	<u>^</u>
				- 1
	Reply Forward Close	2		

Patient portal Imported Report

This report will give you the list of patients within a given date range to whom you had sent the portal id. To send the portal id again click on "ID Send".

To exit from this screen click on "Close".

New Patient 3 Exist Patient Request StartDate Last Name First Name	Appt Request 3 Patient Portal In (12/01/2009	Med. Refill Request 2 nported Report ToDate: 1/14/201	Order Request	4 Internal Message								
StartDate Last Name First Na	Patient Portal In	nported Report ToDate: 1/14/201	0									
StartDate Last Name First Nation	e: 12/01/2009	ToDate: 1/14/201	0									
StartDate	e: 12/01/2009	ToDate: 1/14/201	0									
Last Name First Na			StartDate: 12/01/2009 III ToDate: 1/14/2010									
Last Name First Name												
11407	me DOB	SSN	Imported Date	Email Status								
HART JANICE	9/9/1978	987587043	12/15/2009	<u>ID send</u>								
HENDRY TEST	4/5/1997	034394383	12/21/2009	<u>ID send</u>								
JOHNSON JOHNSO	N 9/23/1978	895768597	1/5/2010	ID send								
MARSH MICKY	5/7/1990	092320832	12/21/2009	ID send								
PETTER TEST	1/11/1987	198765457	1/5/2010	ID send								
REESE BRENDE	N 1/9/2003	789456123	1/5/2010	ID send								
REESE JONATHA	AN 10/13/1979	123456789	12/18/2009	ID send								
SAM TEST	8/6/1987	043498483	12/21/2009	ID send								
SANCHEZ CARLA	9/9/1978	894757876	12/17/2009	ID send								
SMITH WENDY	9/9/1989	874695786	1/5/2010	ID send								
TEST HONEY	6/4/1990	099434343	1/5/2010	ID send								
TEST JOHN	6/5/1987	093434983	1/6/2010	ID send								
TEST MASCO	9/6/1986	940549584	12/21/2009	ID send								
TEST MOUSE	12/4/2001	00000000	12/17/2009	ID send								
TEST ONIONS	5 12/8/1984	023456789	1/6/2010	ID send								
VIJAY TEST	7/8/1980	049304930	12/21/2009	ID send								
		Close										

Other ways to enter and send patient portal Login Information:

If you have a new/existing patient or if a patient has forgotten their username and password you can enter in the patient email address in the patient information screen, save this information and then click on "Send Portal ID".

The patient will now receive an email with the portal login information.

				Docto	rsPartne	r	
	E	dit Patier	nt Informa	lon			
First Name*	Middle Name		Last Nam Carlson	e*	Social 78459	Security No* 7869	
Date Of Birth* 9/13/1972 Address1*	Age* 37 Address2		Gender* Female Address	~	Marita Maried City*	i Status	
7845 duprey lake	ZIP* 89457		Student Store Store	status* uden 🗸	Work : Full T	ourne Status* ime	~
Home Phone* 9857689576 Emergency Contact	Work Phone E Emergency Pho	ixt. No.	Email acarlson First Visi	@yahoo.com t Date	Race Select Prefer	t v red Physician*	
Cell No Phone Number To Call	Do Not Bill	Patient	 <u>Patis</u> Disab	nt Bill To Add	dress Do	Not Call	~
Primary Care Physician Select Notes/Comments [Box 0	015]	~	Patient	otes(Shared	Notes)		
	*					*	
Document Management	Ref.By Insurance R	es.Party E	mployment	Forms Pack	Save Changes	Send Portal ID	Close